

Better Financial Management with Blackbaud Financial Edge NXT® for Canadian Charities

Today, charities are facing greater pressure to demonstrate fiscal responsibility and expand their services, making it more critical than ever for organizations to be equipped with comprehensive tools to record, analyze and understand all their financial data.

Blackbaud Financial Edge NXT transforms traditional accounting data into decision-making power. It is the only accounting solution that helps staff members and organizational leaders at charities make smart strategic decisions, achieve the highest level of fiscal transparency and accountability, and evaluate the performance of every initiative and department in real-time.

Key Benefits of Blackbaud Financial Edge NXT



Cultivate a deeper understanding of your organization with in-depth financial analysis and reporting



Track projects and key business drivers without cluttering your chart of accounts



Eliminate manual tasks and organize actions to efficiently manage processes and timely follow-up



Enjoy the convenience of secure mobile access to your data and applications 24/7



Streamline workflow and improve collaboration with Blackbaud's enterprise resource planning (ERP) system for charities

With Blackbaud Financial Edge NXT, you can:

- ✓ Structure your chart of accounts as required by the Canadian Revenue Agency (CRA)
- ✓ Quickly generate and issue CRA-compliant tax receipts to your donors for gifts received
- ✓ Maintain detailed records of all revenue and taxable supplies to recoup GST and HST year to year
- ✓ Manage multiple budgets and set spending rules to avoid going over budget
- ✓ Save time and money by streamlining your daily organizational operations

Maintain the highest level of accountability.

As faithful stewards of public funds, charities must maintain compliance with complex accounting regulations and demonstrate to donors that resources are being used as intended. With Blackbaud Financial Edge NXT, you can create a flexible account structure—in accordance with CRA requirements—that allows you to track and report on your project, department and committee activity, but isn't bogged down with excessive account numbers.

- Quickly respond to your auditor's requests for supporting detail
- Ensure that restricted funds are used only on approved expenditures
- Set approval rules based on amount and department, and create security rights by funds, accounts and programs

Improve efficiency by streamlining operations.

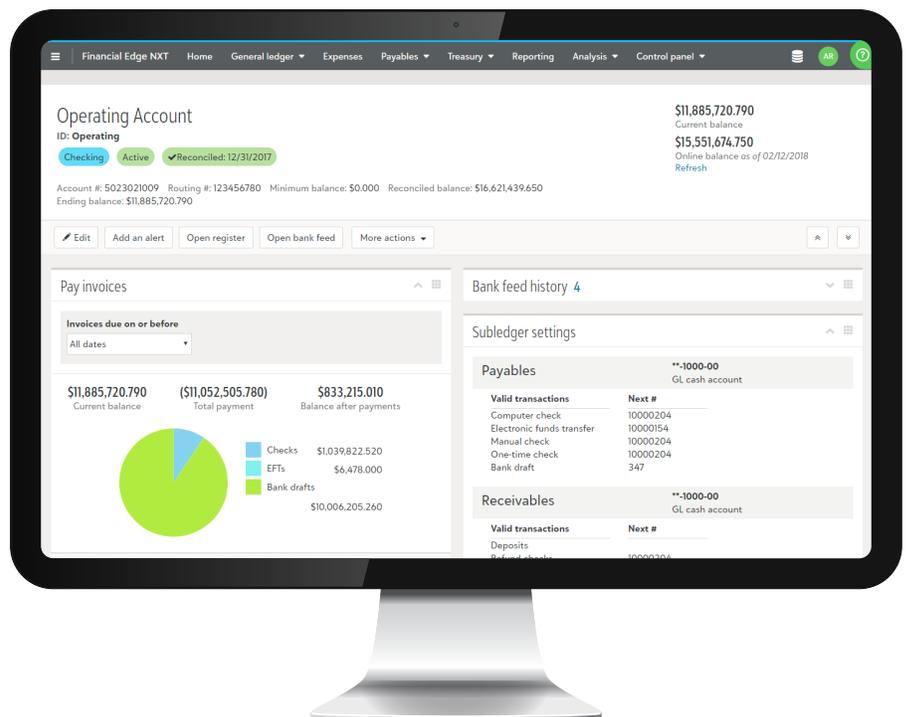
In response to increasing competition for funding and demand for services, managers are turning their attention toward improving daily processes for greater productivity and reduced operating costs. To meet this challenge, managers must turn to innovative technology for process automation.

With Blackbaud Financial Edge NXT, you can:

- Shave hours, days, or months off your reporting cycle by consolidating disparate data
- Enhance productivity and reduce input errors by automating transaction entry
- Provide a clear audit trail, making it easier for your auditor to verify your financial statements

“One of the beautiful things about Blackbaud Financial Edge NXT is that it is real fund accounting software; it does the interfund transactions automatically!”

—Sandra Clark,
Director of Finance and Administration,
Saint John Regional Hospital Foundation



Report with confidence.

Your best defence against a mounting variety of challenges is to develop a solid, growing financial foundation. Blackbaud Financial Edge NXT's unparalleled reporting capabilities provide you with a clear picture of their organization's overall fiscal health and allow you to meet requirements for all of your stakeholders with ease.

With Blackbaud Financial Edge NXT, you can share timely, accurate information with key stakeholders—such as internal management, funders and the board. Quickly create reports in the system, eliminating the need to manually manipulate data in external spreadsheets.

- Reduce the need for ad-hoc reporting by providing non-financial users with access to the information they need, when they need it
- Create advanced reports by funding source against multiple fiscal periods or budget scenarios
- Quickly prepare reports in multiple formats to seamlessly adapt to various funder requirements

Make your budget a strategic planning tool.

Blackbaud Financial Edge NXT delivers best-in-class budgeting capabilities, giving you the ability to budget by customizable fiscal periods as many years into the future as needed. Easily budget across multiple fiscal years based on grant periods, and compare an unlimited number of budget scenarios at the at the grant or project level.

- Define budget percentages in distribution tables for automatic entry of repetitive information
- Enforce budget-spending compliance with business rules in the system
- Review budget vs. actual performance and avoid over-spending with built-in budget checking

Customizable Dashboards

Pre-built, configurable dashboards deliver interactive analytics tools to help you identify trends and opportunities to improve efficiency.

- ✓ Gain insight into critical data with customizable at-a-glance dashboards
- ✓ Monitor income statements, program-to-expense ratios, and other key performance metrics
- ✓ Drill down into system records for a detailed view of the transactions that are driving results

Effectively manage projects and grants.

Blackbaud Financial Edge NXT reduces the number of accounts necessary for even the most complex organizations, so you can separate and report on activity for various projects, grants and other entities without exploding the number of accounts in your system.

Report and budget across multiple grant periods, regardless of your fiscal calendar. Quickly access project-level budgets, activity, security options and more in one place with detailed records. You can even track reimbursable, indirect costs directly in the grant record based on allowable rates.

Demonstrate stewardship with Blackbaud's ERP for charities.

Blackbaud Financial Edge NXT and Blackbaud Raiser's Edge NXT® were designed together from the ground up, delivering complete revenue management—from gift tracking to reporting—giving you visibility into the entire lifecycle of your funds and eliminating the need for duplicate data entry. Link gift records in Blackbaud Raiser's Edge NXT to account balances in Blackbaud Financial Edge NXT for a tight audit trail and simple, straightforward reconciliation.

“Blackbaud’s products have accommodated our growing organization, and the potential for further growth is greater now that we have these products. With Blackbaud, we have a partner for the long haul.”

—Cathy de la Rambelje,
Manager of Finance,
Evangelical Free Church of Canada

FEATURES OF BLACKBAUD FINANCIAL EDGE NXT

- ✓ General Ledger
- ✓ Budget Management
- ✓ Cash Management
- ✓ Advanced Security
- ✓ Allocation Management
- ✓ Accounting Queue
- ✓ Accounts Payable
- ✓ Purchase Orders
- ✓ Accounting Forms
- ✓ Accounts Receivable
- ✓ Projects, Grants, and Endowments
- ✓ SKY API®
- ✓ Consolidation Management
- ✓ SKY Reporting™ and Dashboards
- ✓ Blackbaud University On-Demand Training
- ✓ Fixed Assets

About Blackbaud

Leading uniquely at the intersection point of technology and social good, Blackbaud connects and empowers organizations to increase their impact through cloud software, services, expertise, and data intelligence. We serve the entire social good community, which includes nonprofits, foundations, companies, education institutions, healthcare organizations, and the individual change agents who support them.